

Cheryl P. Stober



Cheryl Stober is a vice president of Loomis, Sayles & Company and product manager for the bank loan team. She is responsible for communicating the benefits of the firm's bank loan strategies to clients as well as internal and external partners. Cheryl researches various aspects of the bank loan market, from the effects of covenant lite to the dynamics of market participants. She also develops and curates content for marketing materials, and educates prospects and clients on the benefits of the asset class. Cheryl's expertise lies in all things bank loan, including the firm's products and the market in general.

Cheryl joined Loomis Sayles in 2005 as a senior operations analyst. In 2007, she joined the bank loan team as a portfolio assistant and was promoted to product analyst and product manager, respectively. Previously, Cheryl worked in bank loan operations at Bain Capital.

Cheryl earned a BA in economics from Brandeis University and an MBA from Boston University.

The bank loan team is headed by John Bell and Kevin Perry, who have been working together since 1989. John and Kevin joined Loomis Sayles in 2001 to build the firm's bank loan capabilities. They were among the first non-bank buyers of bank loans and their work predates the first bank loan index, which began in 1992. The team began managing bank loans in a conservative style, and later expanded to include several more flexible and structured products.

In 2018, the Loomis Sayles Senior Floating Rate and Fixed Income Fund (Class A) received the US Lipper Award for the Loan Participation Funds category for the three- and five-year periods ending November 30, 2017.

THE BANK LOAN TEAM MANAGES THE FOLLOWING INVESTMENT STRATEGIES:

INSTITUTIONAL STRATEGIES	MUTUAL FUNDS
Loomis Sayles Senior Floating Rate and Fixed Income Loomis Sayles Senior Loan	Loomis Sayles Senior Floating Rate and Fixed Income Fund

Lipper Fund Classification Award (2018) based on 51 eligible US funds (199 share classes) for the 3-year period and 37 eligible US funds (155 share classes) for the 5-year period ending November 30, 2017 for the Loan Participation Funds category.

For funds with multiple share classes, Lipper selects the share class with the best Lipper Leader score as the basis for the award winner for demonstrating consistently strong risk-adjusted returns compared with peers. The highest Lipper Leader for Consistent Return (Effective Return) value determines the fund classification winner for each period. Lipper classification awards are given for the 3-, 5-, and 10-year periods and do not include the effect of sales charges. Past performance is no guarantee of, and not necessarily indicative of, future results.

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Before investing, consider the fund's investment objectives, risks, charges, and expenses. Please visit loomissayles.com or call (800) 225-5478 for a prospectus and a summary prospectus, if available, containing this and other information. Read it carefully.

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